

Referral Information

Name of person or office referring you to our practice: _____

Patient Information

Patient Name _____ Date: _____
Last, First MI (Preferred Name)
Gender: _____ Family Status: _____ Social Security # _____ Birth Date: _____ Age _____
Phone (Home): _____ (Work): _____ Ext: _____ (Cell) _____
E-mail Address: _____

Address: _____
Street Apartment #
City State Zip Code

Spouse or Responsible Party Information

The following is for: the patient's spouse the person responsible for payment

Name: _____
 Male Female Married Single Child Other _____
Insurance ID or SSN #: _____ Birth Date: _____
Phone (Home): _____ (Work): _____ Ext: _____ Best time to call: _____
Address: _____
Street Apartment #
City State

Employment Information

The following is for: the patient the person responsible for payment

Employer Name: _____ Occupation: _____
Address: _____
Street City, State Zip Code Phone

Insurance Information

Primary
Name of Insured: _____ Is insured a patient? Yes No
Last First MI
Insured's Birth Date: _____ ID #: _____ Group #: _____
Insured's Address: _____
Street City State Zip Code
Insured's Employer Name: _____
Address: _____
Street City State Zip Code
Patient's relationship to insured: Self Spouse Child Other _____
Insurance Plan Name and Address: _____

Secondary
Name of Insured: _____ Is insured a patient? Yes No
Last First MI
Insured's Birth Date: _____ ID #: _____ Group #: _____
Insured's Address: _____
Street City State Zip Code
Insured's Employer Name: _____
Address: _____
Street City State Zip Code
Patient's relationship to insured: Self Spouse Child Other _____
Insurance Plan Name and Address: _____

AIDS	Y	N	Cosmetic Surgery	Y	N	Hepatitis (A B C)	Y	N	Scarlet Fever	Y	N
Allergies, Hives or Hay fever	Y	N	Diabetes	Y	N	High / Low Blood Pressure / Hypertension	Y	N	Severe Headaches	Y	N
Anemia	Y	N	Difficulty Breathing	Y	N	Kidney Disease	Y	N	Stroke	Y	N
Angina Pectons	Y	N	Drug Addiction	Y	N	Liver Disease	Y	N	Substance Abuse	Y	N
Arthritis	Y	N	Dry Mouth	Y	N	Mental Disorders or Psychiatric Treatment	Y	N	Taken Phen-Phen	Y	N
Artificial Heart Valve	Y	N	Emphysema	Y	N	Mitral Valve Prolapse	Y	N	Taken Redux	Y	N
Artificial Joints Date Placed _____	Y	N	Epilepsy or Seizers	Y	N	MRSA	Y	N	Thyroid Condition	Y	N
Asthma	Y	N	Excessive Bleeding	Y	N	Nervous Disorders	Y	N	Tuberculosis	Y	N
Blood Transfusion	Y	N	Fever Blisters	Y	N	Pacemaker	Y	N	Ulcers	Y	N
Bruise Easily	Y	N	Fainting or Dizzy Spells	Y	N	Pain in Jaw Joints	Y	N	Venereal Disease/ Syphilis, Gonorrhea, Etc.	Y	N
Cancer	Y	N	Head Injuries	Y	N	Pregnancy Due Date _____	Y	N	Yellow Jaundice	Y	N
Chemo/Radiation	Y	N	Heart Murmur	Y	N	Prostate Trouble	Y	N	Taking Blood Thinners	Y	N
Circulatory Problems	Y	N	Heart Problems _____	Y	N	Radiation or X-ray Treatment	Y	N	Sleep Apnea	Y	N
Congenital Heart Lesions	Y	N	Hemophilia	Y	N	Rheumatic Fever	Y	N	Treated for Osteoporosis	Y	N
Cortisone Medication	Y	N	Herpes/Shingles	Y	N	Respiratory Problems	Y	N			

Are you allergic or have you reacted adversely to any of the following? (Circle)

Aspirin Acetaminophen Ibuprofen Amoxicillin Latex Darvon Nitrous Oxide
Local Anesthetic Percodan Valium Clindamycin Penicillin Erythromycin

Are you aware of being allergic to any other medications? YES NO

If yes, please list _____

Please list any health issues the Doctor should be aware of:

- Have you ever had any complications following dental treatment? Yes No
If yes, please explain: _____
- Have you been admitted to a hospital or needed emergency care during the past two years? Yes No
If yes, please explain: _____
- Are you now under the care of a physician? Yes No
If yes, please explain: _____

List Current Medications you are now taking including any over the counter drugs:

Name of Physician: _____ If Kaiser MR# _____	Phone: _____
Name of Previous Dentist: _____	Phone: _____

Dental History

Date of Last COMPLETE dental exam _____	Have you had bad dental experiences in the past ?	Y	N
Date of last FULL MOUTH XRAY _____	Are you apprehensive about dental treatment	Y	N
Are you having problems now? Y N	Have you had any periodontal (gum) treatments?	Y	N
If yes, explain _____	Do your gums bleed, or feel tender or irritated?	Y	N
Is your present dental health POOR? Y N	Are your teeth sensitive to:		
Do you regularly use dental floss Y N	HOT COLD SWEETS PRESSURE (circle)		
Do you wear Dentures, Partials or Full Y N	Are you unhappy with the appearance of your teeth	Y	N
If so, are you unhappy with your dentures? Y N	Are you aware of grinding or clenching your teeth	Y	N
Would you like to know about	Do you have headaches, earaches or neck pains?	Y	N
permanent replacements ? Y N	Do you have LOOSE TIPPED or SHIFTING teeth (circle)		
Have you worn braces (orthodontics)? Y N	Do you have discolored teeth that bother you?	Y	N
Do you have breaking teeth or fillings Y N	Would you like your smile to look better or different?	Y	N
Would you like us to help you learn proper methods of home care, so you can stop dental problems in your mouth? Y N			

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctors at the next appointment without fail.

Signature of patient, parent or guardian

Date: _____

Consent for Services

I authorize the Doctor to take x-rays, study models, photos, or any other diagnostic aids deemed appropriate by Doctor to make a thorough diagnosis of the patient's dental needs. I also authorize Doctor to perform any and all forms of treatment, medication and therapy that may be indicated. I understand the use of anesthetic agents embodies certain risk.

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment. **A 24 hour notice of change or cancellation is required. Patients failing to give 24 hour notice are subject to a \$40.00 charge.**

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are performed. Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the patients insurance forms or assist in making collections from insurance companies and will credit any such collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company. I assign any insurance benefits to the Doctor.

A service charge of 1½% per month (18% per annum) on the unpaid balance will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied. I understand that the fee estimate listed for this dental care can only be extended for a period of six months from the date of the patient examination.

In consideration for the professional services rendered to me, or at my request, by the Doctor, I agree to pay therefore the reasonable value of said services to said Doctor, or his assignee, at the time said services are rendered, or within five (5) days of billing if credit shall be extended. I further agree that the reasonable value of said services shall be as billed unless objected to, by me, in writing, within the time for payment thereof. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be instituted hereunder. I authorize release of information to my insurance company and authorize their direct payment to your office.

I give my consent to all agreed upon dental treatment for myself or dependent. I grant my permission to you or your assignee, to telephone me at home or at my work to discuss matters related to this form.

I have read the above conditions of treatment and payment and agree to their content.

Signature of patient, parent or guardian

Date: _____ Relationship to Patient: _____

Signature of guarantor of payment/responsible party

Date: _____ Relationship to Patient: _____

CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION

Health Insurance Portability Accountability Act (HIPAA), 1996

<http://www.hhs.gov/ocr/hipaa/finalreg.html>

SECTION A: PATIENT/GUARDIAN GIVING CONSENT

Name: _____

Address: _____

Telephone: _____

SECTION B: TO THE PATIENT/GUARDIAN — PLEASE READ THE FOLLOWING STATEMENTS CAREFULLY

Purpose of Consent: By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

Notice of Privacy Practices: You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information. A copy of our Notice accompanies this Consent. We encourage you to read it carefully and completely before signing this Consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice, at any time by contacting:

Gary J. Wokuluk, DDS, 119 W. Lexington Ave., El Cajon, CA 02021, Phone 619-444-0412

Right to Revoke: You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the Contact Person listed above. Please understand that revocation of this Consent will not affect any action we took in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

I hereby give my consent to Dr. Wokuluk's office to discuss my treatment and finances involved in it with:

YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT. PLEASE ADVISE US IF YOU WANT A COPY.

I, _____, have received acknowledgement of this office's Notice of Privacy Practices and agrees to them.

SIGNATURE PATIENT/PARENT

Date: _____

PATIENT/ PARENT ACKNOWLEDGEMENT OF RECEIPT OF DENTAL MATERIALS FACT SHEET.

You have been given a booklet, "The Facts About Fillings". This dental materials fact sheet is made in an effort to assist you in understand the materials used in dentistry and their risk, benefits and alternatives.

**(BOOKLET AT FRONT DESK)
SIGNATURE PATIENT/PARENT**

Date _____

For Office Use:

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- 0 ____ Individual refused to sign
- 0 ____ Communications barriers prohibited obtaining the acknowledgement
- 00 ____ An emergency situation prevented us from obtaining acknowledgement
- 00 ____ Other (Please Specify)